

## **Financial Planning Association**

## Your Partner in Planning™

The Financial Planning Association® (FPA®) is a 501(c)(6) trade association and the leading membership organization for CERTIFIED FINANCIAL PLANNER™ professionals and others engaged in the financial planning process.\*

FPA's mission is to elevate the profession that transforms lives through the power of financial planning.

FPA supports high standards of professional competence, ethical conduct and clear, complete disclosure when serving clients. FPA members work with clients on various financial planning topics ranging from budgeting, debt management, student loans, insurance, taxes, retirement savings, investments, to estate planning.



## As their partner in planning, FPA provides our members:

## FPA has four areas of advocacy:



\* Certified Financial Planner Board of Standards, Inc. (\*CFP Board\*), a 501(c)(3) organization that is independent of the Financial Planning Association, grants the CFP® certification to CERTIFIED FINANCIAL PLANNER<sup>™</sup> professionals in the United States. CFP Board owns the trademarks CFP® and CERTIFIED FINANCIAL PLANNER<sup>™</sup>.